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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application No. 09/803,667
Confirmation No. 9714
Filing Date: March 12, 2001
Title Fully-Automated System for Tax Reporting, Payment and Refund and
System for Accessing Tax Information
Examiner Susanna M. Meinecke Diaz
Art Unit 3623
Attorney Docket No. 31921-169499
Customer No. 26694

Fifth Information Disclosure Statement Under 37 C.F.R. § 1.97(b)

Honorable Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

This is a Fifth Information Disclosure Statement submitted under 37 C.F.R. § 1.97 within the time specified under 37 C.F.R. § 1.97(b). The U.S. Patent and Trademark Office is notified of documents listed on the attached Form PTO-1449. A copy of each document is provided.

The attached documents were cited by the Examiner in the Office Action of June 30, 2004, during reexamination of Applicant's related Patent No. 6,202,052, Reexamination Control No. 90/006,713.

As these documents are not cited in a foreign counterpart application and Applicant was not aware of these references more than three months prior to the date of this filing, under 37 C.F.R. § 1.97(e)(2), no fee is due with the filing of this Information Disclosure Statement. In the event that any such fees are due, please charge deposit account no. 22-0261 and notify the undersigned accordingly.

Respectfully submitted,

Date: September 30, 2004

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PTO/SB/08A (08-00)

Approved for use through 10/31/2002. OMB 0651-0031

U.S. Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

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Substitute for form 1449A/PTO

INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet 1 of 1

Complete if Known

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|------------------------|---------------------------|
| Application Number | 09/803,667 |
| Filing Date | March 12, 2001 |
| First Named Inventor | David S. MILLER |
| Group Art Unit | 3623 |
| Examiner Name | MEINECKE DIAZ, Susanna M. |
| Attorney Docket Number | 31921-169499 |

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

| Examiner Initials * | Cite No. ¹ | Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published. | T ² |
|------------------------|--------------------------|---|----------------|
| | A1 | Beamer, Scott. "A Marriage of Convenience." MacUser, vol.3, no. 3, page 102(4), March 1987. | |
| | A2 | Meadows, Laura Lou. "Faster Refunds with Electronic Filing: Computerizing Your Relationship with the IRS." PC Magazine, col. 9, no. 4, page 388(2), February 27, 1990. | |
| | A3 | Anonymous. "Electronic Tax Payment Through TAXLINK Discussed in IRS Procedure." Standard Federal Tax Reports, vol. 80, no. 25, page 4, June 9, 1993. | |
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Examiner
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¹ Unique citation designation number. ² Applicant is to place a check mark here if English language Translation is attached.

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